

May 14, 2024

To whom it may concern

Sumitomo Mitsui Trust Holdings, Inc.
(Securities Code: 8309 TSE, NSE)

**Notice regarding Change of Trade Name and Partial Amendments
to the Articles of Incorporation**

Sumitomo Mitsui Trust Holdings, Inc. (Director, President (CEO) : Toru Takakura; hereinafter “SuMi TRUST Holdings”) hereby announces as follows that it resolved at the board of directors meeting held on May 14, 2024 to change its trade name and submit a proposal for “Partial Amendments to the Articles of Incorporation”, at the ordinary general meeting of shareholders for the 13th fiscal period to be held on June 20, 2024.

In addition, SuMi TRUST Holdings also resolved to submit a proposal for “3. Partial Amendments to the Articles of Incorporation Pertaining to Increase of Total Number of Shares Authorized to be Issued and Total Number of Shares of Each Class Authorized to be Issued”, at the general meeting of class shareholders by common shareholders.

1. Change of Trade Name

(1) Reason for Change of Trade Name

In April 2024, SuMi TRUST celebrated the 100th anniversary of its foundation (The Mitsui Trust Company, Limited was founded in April 1924, Sumitomo Trust Co., Ltd. was founded in September 1925, and The Chuo Trust & Banking Co., Ltd. was founded in August 1962).

Our stance of staying founded in a Trustee Spirit, boldly tackling the challenge of creating new value with using “the power of trusts” responding to the needs of customers and the demands of society in each era, and serving as a pioneer contributing to the development of Japan has remained unchanged since our founding and will remain unchanged regardless of time.

Amidst the rapidly changing environment surrounding us, we have decided to change our trade name, in celebration of the 100th anniversary of foundation of SuMi TRUST, in order to return to our foundation principles of creating a healthy and prosperous future, to work together more than ever to take on new “challenge” and “pioneering” activities under our brand slogan, “Trust for a flourishing future”, and to be a company that contributes to improving the well-being of all of our stakeholders.

(2) New Trade Name

MITSUI SUMITOMO TRUST GROUP KABUSHIKI KAISHA
(Sumitomo Mitsui Trust Group, Inc., in English)

(3) Scheduled Date of Change

October 1, 2024

* The above change of trade name is subject to approval of “2. Partial Amendments to the Articles of Incorporation pertaining to change of trade name” below at the ordinary general meeting of shareholders for the 13th fiscal period to be held on June 20, 2024.

2. Partial Amendments to the Articles of Incorporation Pertaining to Change of Trade Name

(1) Purpose of Amendments to the Articles of Incorporation

As stated in “1. Change of Trade Name” above, Article 1 of the Articles of Incorporation of SuMi TRUST Holdings will be amended and supplementary provision concerning the effective date and related matters will be incorporated pertaining to change of trade name of SuMi TRUST Holdings to “MITSUI SUMITOMO TRUST GROUP KABUSHIKI KAISHA (Sumitomo Mitsui Trust Group, Inc.)”

(2) Details of Amendments to the Articles of Incorporation

Details of the amendments are as follows:

(The underlined portions indicate amendments.)

Current Articles of Incorporation	Proposed Amendments
<p>CHAPTER I. GENERAL PROVISIONS</p> <p>Article 1. (Trade Name)</p> <p>The name of the Company shall be <u>MITSUI SUMITOMO TRUST HOLDINGS KABUSHIKI KAISHA</u>, which shall be written as <u>Sumitomo Mitsui Trust Holdings, Inc.</u>, in English.</p> <p>(Newly established)</p>	<p>CHAPTER I. GENERAL PROVISIONS</p> <p>Article 1. (Trade Name)</p> <p>The name of the Company shall be <u>MITSUI SUMITOMO TRUST GROUP KABUSHIKI KAISHA</u>, which shall be written as <u>Sumitomo Mitsui Trust Group, Inc.</u>, in English.</p> <p><u>Supplementary Provision</u></p> <p><u>Article 1.</u></p> <p><u>Amendment to Article 1. (Trade Name) of the Articles of Incorporation shall become effective as of October 1, 2024. In addition, this supplementary provision shall be deleted after the effective date of amendment to Article 1 of the Articles of Incorporation.</u></p>

(3) Schedule for Amendments to the Articles of Incorporation

General meeting of shareholders to resolve the amendment to the Articles of Incorporation	June 20, 2024 (tentative)
Amendment to the Articles of Incorporation to take effect	October 1, 2024 (tentative)

3. Partial Amendments to the Articles of Incorporation Pertaining to Increase of Total Number of Shares Authorized to be Issued and Total Number of Shares of each Class Authorized to be Issued

(1) Purpose of Amendments to the Articles of Incorporation

The total number of shares authorized to be issued and the total number of shares of each class authorized to be issued as stipulated in Article 6 of the Articles of Incorporation of SuMi TRUST Holdings will be changed in consideration of the increase in the number of shares outstanding as a result of the 2-for-1 split of common stock effective on January 1, 2024, which is resolved at the board of directors meeting held on November 28, 2023.

Based on the aforementioned stock split ratio, the total number of shares of class of common stock authorized to be issued will be doubled, and the total number of shares authorized to be issued will also be increased in line with this change.

(2) Details of Amendment to the Articles of Incorporation

Details of the amendments are as follows:

(The underlined portions indicate amendments.)

Current Articles of Incorporation	Proposed Amendments
<p>CHAPTER II. SHARES</p> <p>Article 6. <i>(Total number of Shares Authorized to be Issued)</i></p> <p>The total number of shares authorized to be issued by the Company shall be <u>eight hundred and ninety million (890,000,000)</u> shares, and the total number of shares of each class authorized to be issued shall be as set forth below; provided, however, that (i) the total number of shares authorized to be issued with respect to the First through Fourth series of Class VIII preferred stock (hereinafter collectively referred to as “Class VIII preferred stock”), the First through Fourth series of Class XI preferred stock (hereinafter collectively referred to as “Class XI preferred stock”) and the First through Fourth series of Class XII preferred stock (hereinafter collectively referred to as “Class XII preferred stock”) shall not exceed ten million (10,000,000) shares in total, (ii) the total number of shares authorized to be issued with respect to the First through Fourth series of Class IX preferred stock (hereinafter collectively referred to as “Class IX preferred stock”), the First through Fourth series of Class XIII preferred stock (hereinafter collectively referred to as “Class XIII preferred stock”) and the First through Fourth series of Class XIV preferred stock (hereinafter collectively referred to as</p>	<p>CHAPTER II. SHARES</p> <p>Article 6. <i>(Total number of Shares Authorized to be Issued)</i></p> <p>The total number of shares authorized to be issued by the Company shall be <u>one billion, seven hundred and forty million (1,740,000,000)</u> shares, and the total number of shares of each class authorized to be issued shall be as set forth below; provided, however, that (i) the total number of shares authorized to be issued with respect to the First through Fourth series of Class VIII preferred stock (hereinafter collectively referred to as “Class VIII preferred stock”), the First through Fourth series of Class XI preferred stock (hereinafter collectively referred to as “Class XI preferred stock”) and the First through Fourth series of Class XII preferred stock (hereinafter collectively referred to as “Class XII preferred stock”) shall not exceed ten million (10,000,000) shares in total, (ii) the total number of shares authorized to be issued with respect to the First through Fourth series of Class IX preferred stock (hereinafter collectively referred to as “Class IX preferred stock”), the First through Fourth series of Class XIII preferred stock (hereinafter collectively referred to as “Class XIII preferred stock”) and the First through Fourth series of Class XIV preferred stock</p>

Current Articles of Incorporation	Proposed Amendments
<p>“Class XIV preferred stock”) shall not exceed ten million (10,000,000) shares in total, and (iii) the total number of shares authorized to be issued with respect to the First through Fourth series of Class X preferred stock (hereinafter collectively referred to as “Class X preferred stock”), the First through Fourth series of Class XV preferred stock (hereinafter collectively referred to as “Class XV preferred stock”) and the First through Fourth series of Class XVI preferred stock (hereinafter collectively referred to as “Class XVI preferred stock”) shall not exceed twenty million (20,000,000) shares in total (hereinafter, Class VIII preferred stock, Class IX preferred stock, Class X preferred Stock, Class XI preferred stock, Class XII preferred stock, Class XIII preferred stock, Class XIV preferred stock, Class XV preferred stock and Class XVI preferred stock shall collectively be referred to as “Preferred Stock”).</p> <p>Common stock: <u>850,000,000</u> shares</p> <p>First series of Class VIII preferred stock: 10,000,000 shares Second series of Class VIII preferred stock: 10,000,000 shares Third series of Class VIII preferred stock: 10,000,000 shares Fourth series of Class VIII preferred stock: 10,000,000 shares First series of Class IX preferred stock: 10,000,000 shares Second series of Class IX preferred stock: 10,000,000 shares Third series of Class IX preferred stock: 10,000,000 shares Fourth series of Class IX preferred stock: 10,000,000 shares First series of Class X preferred stock: 20,000,000 shares Second series of Class X preferred stock: 20,000,000 shares Third series of Class X preferred stock: 20,000,000 shares Fourth series of Class X preferred stock: 20,000,000 shares First series of Class XI preferred stock: 10,000,000 shares Second series of Class XI preferred stock: 10,000,000 shares Third series of Class XI preferred stock: 10,000,000 shares Fourth series of Class XI preferred stock: 10,000,000 shares First series of Class XII preferred stock: 10,000,000 shares Second series of Class XII preferred stock: 10,000,000 shares Third series of Class XII preferred stock: 10,000,000 shares Fourth series of Class XII preferred stock: 10,000,000 shares First series of Class XIII preferred stock: 10,000,000 shares Second</p>	<p>(hereinafter collectively referred to as “Class XIV preferred stock”) shall not exceed ten million (10,000,000) shares in total, and (iii) the total number of shares authorized to be issued with respect to the First through Fourth series of Class X preferred stock (hereinafter collectively referred to as “Class X preferred stock”), the First through Fourth series of Class XV preferred stock (hereinafter collectively referred to as “Class XV preferred stock”) and the First through Fourth series of Class XVI preferred stock (hereinafter collectively referred to as “Class XVI preferred stock”) shall not exceed twenty million (20,000,000) shares in total (hereinafter, Class VIII preferred stock, Class IX preferred stock, Class X preferred Stock, Class XI preferred stock, Class XII preferred stock, Class XIII preferred stock, Class XIV preferred stock, Class XV preferred stock and Class XVI preferred stock shall collectively be referred to as “Preferred Stock”).</p> <p>Common stock: <u>1,700,000,000</u> shares</p> <p>First series of Class VIII preferred stock: 10,000,000 shares Second series of Class VIII preferred stock: 10,000,000 shares Third series of Class VIII preferred stock: 10,000,000 shares Fourth series of Class VIII preferred stock: 10,000,000 shares First series of Class IX preferred stock: 10,000,000 shares Second series of Class IX preferred stock: 10,000,000 shares Third series of Class IX preferred stock: 10,000,000 shares Fourth series of Class IX preferred stock: 10,000,000 shares First series of Class X preferred stock: 20,000,000 shares Second series of Class X preferred stock: 20,000,000 shares Third series of Class X preferred stock: 20,000,000 shares Fourth series of Class X preferred stock: 20,000,000 shares First series of Class XI preferred stock: 10,000,000 shares Second series of Class XI preferred stock: 10,000,000 shares Third series of Class XI preferred stock: 10,000,000 shares Fourth series of Class XI preferred stock: 10,000,000 shares First series of Class XII preferred stock: 10,000,000 shares Second series of Class XII preferred stock: 10,000,000 shares Third series of Class XII preferred stock: 10,000,000 shares Fourth series of Class XII preferred stock: 10,000,000 shares First series of Class XIII</p>

Current Articles of Incorporation	Proposed Amendments
series of Class XIII preferred stock: 10,000,000 shares Third series of Class XIII preferred stock: 10,000,000 shares Fourth series of Class XIII preferred stock: 10,000,000 shares First series of Class XIV preferred stock: 10,000,000 shares Second series of Class XIV preferred stock: 10,000,000 shares Third series of Class XIV preferred stock: 10,000,000 shares Fourth series of Class XIV preferred stock: 10,000,000 shares First series of Class XV preferred stock: 20,000,000 shares Second series of Class XV preferred stock: 20,000,000 shares Third series of Class XV preferred stock: 20,000,000 shares Fourth series of Class XV preferred stock: 20,000,000 shares First series of Class XVI preferred stock: 20,000,000 shares Second series of Class XVI preferred stock: 20,000,000 shares Third series of Class XVI preferred stock: 20,000,000 shares Fourth series of Class XVI preferred stock: 20,000,000 shares	preferred stock: 10,000,000 shares Second series of Class XIII preferred stock: 10,000,000 shares Third series of Class XIII preferred stock: 10,000,000 shares Fourth series of Class XIII preferred stock: 10,000,000 shares First series of Class XIV preferred stock: 10,000,000 shares Second series of Class XIV preferred stock: 10,000,000 shares Third series of Class XIV preferred stock: 10,000,000 shares Fourth series of Class XIV preferred stock: 10,000,000 shares First series of Class XV preferred stock: 20,000,000 shares Second series of Class XV preferred stock: 20,000,000 shares Third series of Class XV preferred stock: 20,000,000 shares Fourth series of Class XV preferred stock: 20,000,000 shares First series of Class XVI preferred stock: 20,000,000 shares Second series of Class XVI preferred stock: 20,000,000 shares Third series of Class XVI preferred stock: 20,000,000 shares Fourth series of Class XVI preferred stock: 20,000,000 shares

(3) Schedule for Amendments to the Articles of Incorporation

General meeting of shareholders to resolve the amendment to the Articles of Incorporation	June 20, 2024 (tentative)
Amendment to the Articles of Incorporation to take effect	June 20, 2024 (tentative)

End