

To whom it may concern

May 13, 2011
Sumitomo Mitsui Trust Holdings, Inc.
(Security Code 8309 TSE, OSE, NSE)

**Notice Regarding the Additional Appointment of Accounting Auditor of
Sumitomo Mitsui Trust Holdings, Inc.**

Sumitomo Mitsui Trust Holdings, Inc. (President: Kazuo Tanabe; hereinafter “SMTH”) hereby announces that the Board of Directors has resolved to submit an agenda regarding the additional appointment of accounting auditor to the ordinary general meeting of shareholders to be held on June 29, 2011.

1. Name and Address of accounting auditor appointed additionally
Name of accounting auditor : KPMG AZUSA LLC
Address of the office : 1-2, Tsukudo-cho, Shinjuku-ku, Tokyo
2. Accession date (planned)
June 29, 2011
3. Reason for appointing the additional accounting auditor
To ensure the continuity of accounting audit, SMTH will appoint KPMG AZUSA LLC, which is the accounting auditor of The Sumitomo Trust & Banking Co., Ltd (President: Hitoshi Tsunekage; hereinafter “STB”) as the additional accounting auditor, in addition to Deloitte Touche Tohmatsu Limited, which has been appointed as the accounting auditor of former Chuo Mitsui Trust Holdings, Inc. , in accordance with the management integration on April 1, 2011.
We strive to achieve both enhancement of auditing system and improvement of efficiency by joint auditing.

For further information, please contact:
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Cautionary Statement Regarding Forward-Looking Statements

This material contains forward-looking statements (as defined in the U.S. Private Securities Litigation Reform Act of 1995) regarding our intent, belief or current expectations in respect to our future financial conditions, operating results and overall management. These forward-looking statements may be identified by words such as “believes”, “expects”, “anticipates”, “projects”, “intends”, “should”, “seeks”, “estimates”, “future”, or similar expressions or by discussion of, among other things, strategy, goals, plans or intentions. Such forward-looking statements are not guarantees of future performance and actual results may differ, owing to risks and uncertainties, including without limitation: (1) potential difficulties in integrating the management and business operations of our subsidiaries; (2) our ability to successfully execute our group business strategies; and (3) unanticipated events that result in an increase in our credit costs and a deterioration in the quality of our group companies’ loan portfolios. Given such risks and uncertainties, you should not place undue reliance on forward-looking statements, which speak only as of the release date of this material. We undertake no obligation to update or revise any forward-looking statements. In addition to this material, please refer to our most recently disclosed documents, such as our Form F-4 registration statement filed with the U.S. Securities and Exchange Commission, or press releases we have issued, for a more detailed description of matters that may affect our financial condition and operating results.