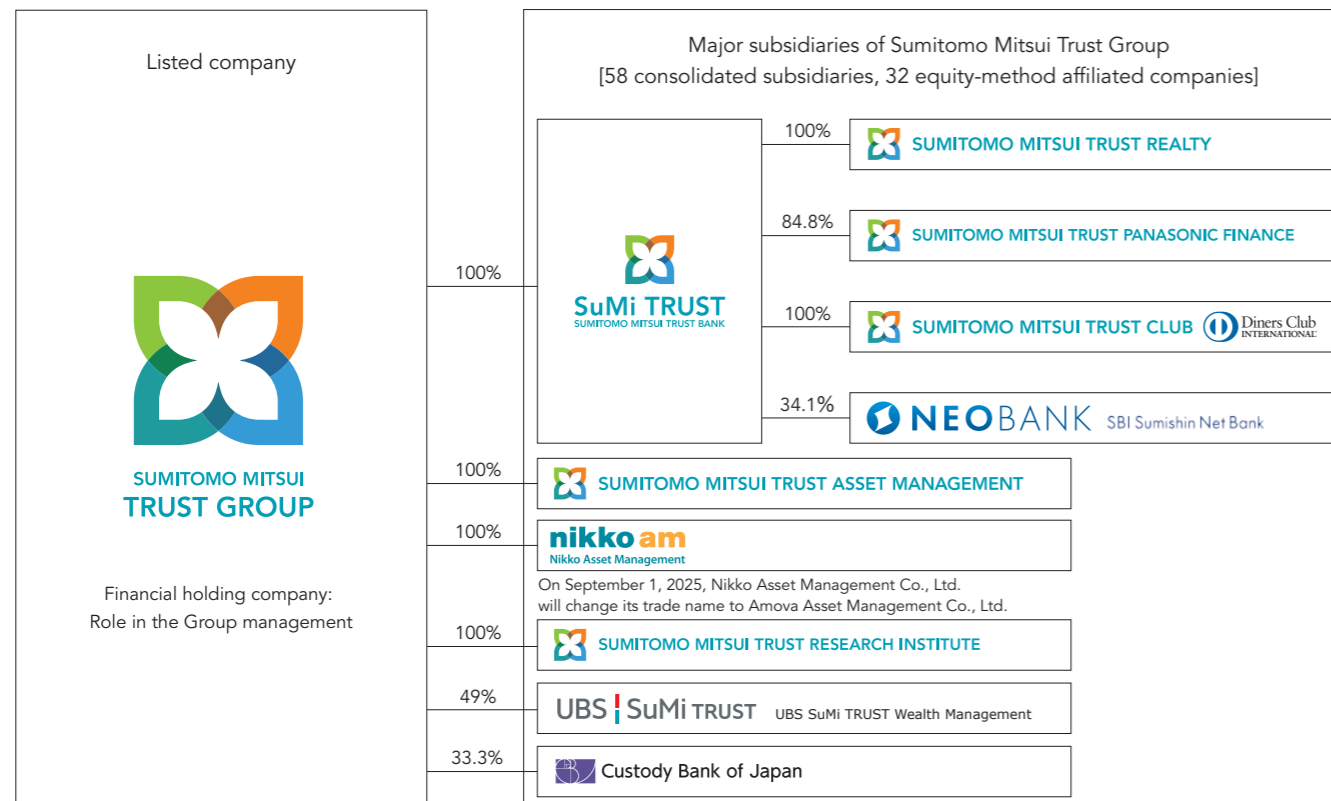


Group Information and External Evaluations of SuMi TRUST Group

SuMi TRUST Group offers its clients optimal and total solutions by leveraging its comprehensive capabilities that integrate both trust and banking functions, as well as the mutual collaboration between SuMi TRUST Bank and its many group companies that specialize in banking, asset management and asset administration, real estate, and various other fields.

(as of March 31, 2025)



* Ratio of ownership of voting rights is shown in %, including indirect ownership via subsidiaries.

1. Status of SuMi TRUST Group As of March 31, 2025

Business Category	Metric	Value	Ranking
Trust (fee) businesses	Assets under management	¥140 trn	No. 1 ¹ among domestic financial institutions
	Assets under custody ²	¥263 trn	No. 2 ³ among domestic financial institutions
	Balance of corporate pension funds	¥14 trn	No. 1 among trusts
	Lead manager for corporate pension funds	1,270 cases	No. 1 among trusts
	Entrusted balance of real estate securitization	¥30 trn	No. 1 among trusts
	Number of shareholders under administration	42.41 mn	No. 1 among trusts
	Number of will trusts	43,959 cases	No. 2 among trusts
	Balance of monetary claims in trusts	¥21 trn	No. 1 among trusts
Banking businesses	Balance of loans to corporations	¥21 trn	No. 5 among domestic banks
	Total loan balance	¥32 trn	No. 5 among domestic banks

¹ As of December 31, 2023

² Balance of trust assets (under management). Trust banks specializing in asset administration are excluded due to their large amounts of re-entrusted trust assets.

³ As of September 30, 2024

2. External Evaluations

MSCI (as of June 2025) **AA**

Sustainalytics (as of May 2025) **19.0**

FTSE (as of June 2025) **3.8**

3. Adopting Indexes

MSCI Japan Empowering Women Index (WIN)*

2025 CONSTITUENT MSCI JAPAN EMPOWERING WOMEN INDEX (WIN) Selects stocks of Japanese companies with excellent gender diversity in each industry according to the Global Industry Classification Standard (GICS®) classification, from the top 700 Japanese stocks by market capitalization

MSCI Nihonkabu ESG Select Leaders Index*

2025 CONSTITUENT MSCI NIHONKABU ESG SELECT LEADERS INDEX Selects Japanese companies with relatively superior ESG ratings by industry from the constituent stocks of the MSCI Nihonkabu IMI Index, with a target of 50% of the stocks

MSCI Japan ESG Select Leaders Index*

2025 CONSTITUENT MSCI JAPAN ESG SELECT LEADERS INDEX Selects Japanese companies with relatively superior ESG ratings by industry from the constituent stocks of the MSCI Japan IMI Index, with a target of 50% of the market capitalization

MSCI Selection Indexes*

Select global companies with excellent ESG ratings by industry

FTSE Blossom Japan Index

Selects Japanese companies with excellent ESG practices. Designed to be industry neutral

FTSE Blossom Japan Sector Relative Index

Selects Japanese companies with relatively strong ESG performance in each sector. Designed to be sector neutral

FTSE 4Good Index Series

Selects companies with outstanding environmental, social, and governance initiatives

S&P/JPX Carbon Efficient Index

Targets constituents of TOPIX, adjusting their weights based on the level of environmental disclosure and carbon emissions per sales

* THE INCLUSION OF SuMi Trust Group IN ANY MSCI INDEX, AND THE USE OF MSCI LOGOS, TRADEMARKS, SERVICE MARKS OR INDEX NAMES HEREIN, DO NOT CONSTITUTE A SPONSORSHIP, ENDORSEMENT OR PROMOTION OF SuMi TRUST Group BY MSCI OR ANY OF ITS AFFILIATES. THE MSCI INDEXES ARE THE EXCLUSIVE PROPERTY OF MSCI. MSCI AND THE MSCI INDEX NAMES AND LOGOS ARE TRADEMARKS OR SERVICE MARKS OF MSCI OR ITS AFFILIATES.

4. Participation in Initiatives

United Nations Global Compact

An initiative aiming to create a sustainable society by adhering to the 10 principles about human rights, labor, the environment, and anti-corruption
Participating entity: SuMi TRUST Group

United Nations Environment Programme Finance Initiative (UNEP FI)

An international network for promoting the transition to the financial system that integrates economic development with environmental, social, and governance (ESG) considerations
Participating entity: SuMi TRUST Group

Principles for Responsible Banking

A framework that requires banks to align their strategies with the Sustainable Development Goals (SDGs) and the Paris Agreement, and emphasize environmental, social, and governance factors
Participating entity: SuMi TRUST Group

Principles for Responsible Investment

A framework that requires investors to incorporate environmental, social, and governance (ESG) factors into investment decision-making and engagement with companies
Participating entities: SuMiTAM, Nikko AM and SuMi TRUST Bank

For other external evaluations, please visit the SuMi TRUST Group website.
<https://www.smtg.jp/english/sustainability/evaluation>